

BIL Infratech Limited - In Liquidation

Regd. Off.: 37/2, Chinar Park, New Town, Rajarhat Main Road, P.O.: Hatiara, Kolkata, 700157,
West Bengal

E-Auction

Sale of Corporate Debtor as a Going Concern and Sale of certain Assets on
Standalone basis under the Insolvency and Bankruptcy Code, 2016

Date and Time of E-Auction: 2nd January, 2024 at 11:00 AM to 02:00 PM
(With unlimited extension of 10 minutes each)

Sale Notice

Notice is hereby given for Sale of "M/s **BIL Infratech Ltd- In Liquidation** (Corporate Debtor)" as a **Going Concern and Sale of certain Assets on Standalone Basis** forming part of Liquidation Estate formed by the Liquidator, appointed by the Hon'ble NCLT Kolkata Bench under the Insolvency and Bankruptcy Code, 2016 and the regulations made thereunder.

Assets	Reserve Price (Rs. in Crores)	EMD Amount (Rs. in Crores)
LOT-1 Sale of Corporate Debtor as a Going Concern along with all assets including Securities & Financial Assets (Excluding investment made in 9% Non-Cumulative Redeemable Preference Shares and cash/ Bank balance over and above Rs 25.00 Lakh)	Rs 7.29	Rs 0.72
LOT-2 9% Non-Cumulative Redeemable Preference Shares	Rs 14.58	Rs 1.45

The sale shall be subject to the Terms and Conditions prescribed in the "E-Auction Process Information Document" available at <https://nclt.auctiontiger.net> and <https://bilinfratech.com/> and to the following conditions:

1. It is clarified that, this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. Liquidator of M/s BIL Infratech Limited reserves the right to suspend/abandon/cancel/extend or modify process terms and/or reject or disqualify any prospective bidder/bid/offer at any stage of the e-auction process without assigning any reason and without any liability.
2. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" and "NO RECOURSE BASIS" through approved service provider, M/s. e-Procurement Technologies Limited (Auction Tiger) <https://nclt.auctiontiger.net>.
3. **The last date for submission of Eligibility documents and Refundable Deposit as mentioned in the Process Documents is 18th December, 2023. Inspection Date- 19th December, 2023 to 26th December, 2023. The Bid Documents details and EMD payment details should reach the office of the Liquidator physically or by E-mail at the address given below by 06:00 PM on 29th December, 2023.**
4. Any modification in timelines and/or in the "e-auction process information document" including terms and conditions will be notified in the website of the Corporate Debtor i.e. <https://bilinfratech.com>.
5. For any query, contact Mr. Subodh Kumar Agrawal, mob- 9830022848, mail id- cirp.bilinfra@gmail.com or Contact: Mr. Praveen Kumar Thevar 9722778828 - 079 6813 6854/55/51; Email ID: praveen.thevar@auctiontiger.net.

Subodh Kumar Agrawal
Liquidator

BIL Infratech Limited- In Liquidation
IBBI Regn No.: IBBI/IPA-001/IP-P00087/2017-18/10183
AFA Valid till 21/11/2024

Date: 01.12.2023

1, Ganesh Chandra Avenue, 3rd-Floor, Room No-301, Kolkata- 700013

Place: Kolkata

[cirp.bilinfra@gmail.com/](mailto:cirp.bilinfra@gmail.com) subodhka@gmail.com